

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF CALIFORNIA

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

02/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	TALI Corp., a Delaware corporation	
2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names	DBA BKR	
3. Debtor's federal Employer Identification Number (EIN)	27-0906796	
4. Debtor's address	Principal place of business  1525 Jerrold Avenue San Francisco, CA 94105 Number, Street, City, State & ZIP Code  San Francisco County	Mailing address, if different from principal place of business  340 S. Lemon Ave., #2262 Walnut, CA 91789 P.O. Box, Number, Street, City, State & ZIP Code  Location of principal assets, if different from principal place of business 11391 Sunset Gold Circle, Suite 100 Rancho Cordova, CA 95742 Number, Street, City, State & ZIP Code
5. Debtor's website (URL)	mybrk.com	
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify:	

**7. Describe debtor's business** A. *Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. *Check all that apply*

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

**3272****8. Under which chapter of the Bankruptcy Code is the debtor filing?***Check one:*

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. *Check all that apply:*

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No.☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**☒ No☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

**11. Why is the case filed in this district?**

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention? (Check all that apply.)**☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other \_\_\_\_\_**Where is the property?** \_\_\_\_\_

Number, Street, City, State &amp; ZIP Code

**Is the property insured?**☐ No☐ Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information****13. Debtor's estimation of available funds**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**☐ 1-49☒ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☒ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **TALI Corp., a Delaware corporation**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **April 1, 2021**  
MM / DD / YYYY

X 

Signature of authorized representative of debtor

**Adam Winter**

Printed name

Title **Chief Operating Officer**

**18. Signature of attorney**

X 

Signature of attorney for debtor

Date **April 1, 2021**

MM / DD / YYYY

**Jeffrey I. Golden 133040**

Printed name

**WEILAND GOLDEN GOODRICH LLP**

Firm name

**650 Town Center Drive**

**Suite 600**

**Costa Mesa, CA 92626**

Number, Street, City, State & ZIP Code

Contact phone **(714) 966-1000**

Email address **jgolden@wglp.com**

**133040 CA**

Bar number and State

**Fill in this information to identify the case:**

Debtor name TALI Corp., a Delaware corporation

United States Bankruptcy Court for the: NORTHERN DISTRICT OF CALIFORNIA

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

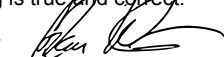
I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 1, 2021

x



Signature of individual signing on behalf of debtor

**Adam Winter**

Printed name

**Chief Operating Officer**

Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name **TALI Corp., a Delaware corporation**  
 United States Bankruptcy Court for the: **NORTHERN DISTRICT OF CALIFORNIA**  
 Case number (if known): \_\_\_\_\_

☐ Check if this is an  
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**Official Form 204**
**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**
12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
American Express PO Box 0001 Los Angeles, CA 90096		Credit Card				\$61,411.00
Anthem Blue Cross Small Group Services PO Box 9062 Oxnard, CA 93031		Insurance				\$7,905.68
beautycounter.com 1727 Berkeley Street, Studio 1 Santa Monica, CA 90404		Customer Pre-Payment				\$38,250.00
Capitol One PO Box 60599 City of Industry, CA 91716		Credit Card				\$29,930.00
Chase Bank PO Box 780339 Phoenix, AZ 85062-8033		Loan				\$431,558.09
Chase Bank PO Box 78039 Phoenix, AZ 85062		PPP Loan				\$367,670.00
Chase Bank PO Box 15123 Wilmington, DE 19850-5123		Credit Card				\$152,552.00
e-Business International, Inc. 5244 NW Greenbrier Parkway Beaverton, OR 97006		Vendor				\$450,657.99

Debtor **TALI Corp., a Delaware corporation**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
eShopportunity PO Box 744347 Atlanta, GA 30374-4347		Vendor				\$5,670.00
Excel Plastics LLC 1021 International Drive Fergus Falls, MN 56538		Vendor				\$14,000.00
FN Growth Consulting 3907 Stormy Orchard Court Richmond, TX 77407		Vendor				\$17,640.00
Gateway Acceptance Company Pacful, Inc. PO Box 40533 Concord, CA 94524		Vendor				\$44,788.44
KLH International 3F Chungdam B/D Seoul, Korea		Vendor				\$9,792.00
Shopify Capital Inc. 150 Elgin Street Ottawa, Ontario K2P 114 Canada		Loan				\$168,489.00
Single Grain 707 Wilshire Blvd. Suite 3630 Los Angeles, CA 90017		Vendor				\$5,258.77
SpeedMark Transportation, Inc. 1525 Adrian Road Burlingame, CA 94010		Vendor				\$10,460.93
Technaprint, Inc. 1135 Las Brisas Place Placentia, CA 92870		Vendor				\$8,023.12
UPS PO Box 650116 Dallas, TX 75265		Vendor				\$15,266.30
US Customs and Border Protection 6650 Telecom Drive Suite 100 Indianapolis, IN 46278		Duty Fees	Disputed			\$135,165.88

Debtor **TALI Corp., a Delaware corporation**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Wayflyer 22 Irving Place New York, NY 10003		Loan				\$78,605.00



Adam Winter  
1525 Jerrold Avenue  
San Francisco, CA 94124

AerCap Singapore Pte Ltd.  
8 Marina View #39-05  
Asia Square Tower 1  
Singapore 18960

American Express  
PO Box 0001  
Los Angeles, CA 90096

Amy Jones  
3753 Warner Street  
San Diego, CA 92106

Anthem Blue Cross  
Small Group Services  
PO Box 9062  
Oxnard, CA 93031

April Larivee  
PO Box 191  
Etna, CA 96027

beautycounter.com  
1727 Berkeley Street, Studio 1  
Santa Monica, CA 90404

Bloomingdales  
1000 Third Avenue  
New York, NY 10022

Brandvia Alliance  
PO Box 191946  
2159 Bering Drive  
San Jose, CA 95131

California Franchise Tax Board  
Special Operations Bankruptcy Team  
MIC: 74  
PO Box 942879  
Sacramento, CA 94279-0074

Canadian Revenue Agency  
Prince Edward Island Tax Center  
275 Pope Road  
Summerside, PE C1N 6A2

Capitol One  
PO Box 60599  
City of Industry, CA 91716

Chase Bank  
PO Box 780339  
Phoenix, AZ 85062-8033

Chase Bank  
PO Box 15123  
Wilmington, DE 19850-5123

Chase Bank  
PO Box 78039  
Phoenix, AZ 85062

Christopher Horner  
5820 Marmion Way, #318  
Los Angeles, CA 90042

City National Bank  
PO Box 60938  
Los Angeles, CA 90060

e-Business International, Inc.  
5244 NW Greenbrier Parkway  
Beaverton, OR 97006

eShoppportunity  
PO Box 744347  
Atlanta, GA 30374-4347

Excel Plastics LLC  
1021 International Drive  
Fergus Falls, MN 56538

FN Growth Consulting  
3907 Stormy Orchard Court  
Richmond, TX 77407

Gateway Acceptance Company  
Pacful, Inc.  
PO Box 40533  
Concord, CA 94524

Geula Soltz  
7002 Kennedy Blvd. East #6d  
West New York, NJ 07093

Global Packaging & Design  
9183 Survey Road, Suite 103  
Elk Grove, CA 95624

Illinois Department of Revenue  
PO Box 19043  
Springfield, IL 62794

Jennifer Ziemba  
951 Hamilton Drive  
Pleasant Hill, CA 94523

Jill Pritchard  
175 Pfeiffer Street  
Apartment 6  
San Francisco, CA 94133

Justman Brush Company  
5401 F Street  
Omaha, NE 68117

Kate Cutler  
174 27th Street  
San Francisco, CA 94110

Katherine Wu  
299 Fremont Street  
Unit 507  
San Francisco, CA 94105

KLH International  
3F Chungdam B/D  
Seoul, Korea

Leigh Frazza  
1355 Hayes Street  
San Francisco, CA 94117

Loginov IP  
214 South Main Street  
Concord, NH 03301

Mary Heyfron  
2765 Fountainhead  
San Ramon, CA 94583

Minnesota Department of Revenue  
PO Box 64651  
Saint Paul, MN 55164-0564

Neiman Marcus Group LTD LLC  
One Marcus Square  
1618 Main Street  
Dallas, TX 75201

Nordstrom Canada  
1600 Seventh Avenue, Suite 2600  
Seattle, WA 98101

Nordstrom Inc.  
1600 Seventh Avenue, Suite 2600  
Seattle, WA 98101

Office of the Treasurer and Tax  
Collector - City and County  
PO Box 7425  
San Francisco, CA 94120

Oklahoma Tax Commission  
2501 N. Lincoln Blvd.  
Oklahoma City, OK 73194

Paulina Zepeda  
220 W. M Street  
Benicia, CA 94510

Pennsylvania Dapartment of Revenue  
PO Box 28095  
Harrisburg, PA 17128-0905

Revenue of Inspiration  
651 American Oaks  
Newbury Park, CA 91320

Roanoke Trade  
1475 E. Woodfield Road, Suite 500  
Schaumburg, IL 60173

Saks Fifth Avenue Inc.  
611 5th Avenue  
New York, NY 10022

Sephora USA LLC  
525 Market Street.  
Floor 32  
Seattle, WA 98101

Shopify Capital Inc.  
150 Elgin Street  
Ottawa, Ontario K2P 114  
Canada

Single Grain  
707 Wilshire Blvd.  
Suite 3630  
Los Angeles, CA 90017

SpeedMark Transportation, Inc.  
1525 Adrian Road  
Burlingame, CA 94010

Sunday Riley  
4444 Wesheimer Road  
Houston, TX 77027

Tal Winter  
1525 Jerrold Avenue  
San Francisco, CA 94124

Technaprint, Inc.  
1135 Las Brisas Place  
Placentia, CA 92870

Texas Comptroller of Public Accounts  
111 E. 17th Street  
Austin, TX 78774

U.S. Small Business Administration  
10737 Gateway West, #300  
El Paso, TX 79935

Uline  
12575 Uline Drive  
Pleasant Prairie, WI 53158

UPS  
PO Box 650116  
Dallas, TX 75265

US Customs and Border Protection  
6650 Telecom Drive  
Suite 100  
Indianapolis, IN 46278

Visture  
PO Box 98  
Charleston, SC 29402

Washington Department of Revenue  
201 4th Ave., Suite 1400  
Seattle, WA 98121

Wayflyer  
22 Irving Place  
New York, NY 10003